

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

I, Darlene Calderon, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Reorganized Debtors in the above-captioned cases.

On September 16, 2010, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via electronic notification, and (ii) upon the party listed on Exhibit B hereto via postage pre-paid U.S. mail:

- 1) Joint Stipulation and Agreed Order Between Reorganized Debtors and the Kansas Department of Health and Environment Compromising and Allowing Proof of Claim Number 2533 (Kansas Department of Health and Environment) (Docket No. 20570) [a copy of which is attached hereto as Exhibit C]
- 2) Joint Stipulation and Agreed Order Between Reorganized Debtors and Steven D. Streeter Compromising and Allowing Proof of Claim Number 12251 (Steven D. Streeter) (Docket No. 20574) [a copy of which is attached hereto as Exhibit D]
- 3) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proofs of Claim Numbers 10884, 15346, and 15347 ("Claims Objection Order Regarding Illinois Environmental Protection Agency and Ohio Environmental Protection Agency Claims") (Docket No. 20580) [a copy of which is attached hereto as Exhibit E]
- 4) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Denying Motion for Allowance and Payment of Excellus Health Plans, Inc. and Its Affiliates to Permit Late Filed Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006 ("Excellus Health Plans, Inc. Order") (Docket No. 20581) [a copy of which is attached hereto as Exhibit F]

- 5) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Numbers 19573 Filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Eashonda D. Williams ("Claims Objection Order Regarding Eashonda D. Williams") (Docket No. 20582) [a copy of which is attached hereto as Exhibit G]
- 6) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 (I) Disallowing and Expunging Proof of Administrative Expense Claim Number 19168 Filed by Michigan Funds Administration and (II) Denying Amended Request for Payment of Administrative Expense on Behalf of the Michigan Funds Administration ("Claims Objection Order Regarding Michigan Funds Administration Claim") (Docket No. 20583) [a copy of which is attached hereto as Exhibit H]
- 7) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Number 19574 Filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Lee H. Young, Jr. ("Claims Objection Order Regarding Lee H. Young, Jr. Claims") (Docket No. 20584) [a copy of which is attached hereto as Exhibit I]
- 8) Order Pursuant to Fed. R. Bankr. P. 9024 Vacating Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Administrative Expense Claims Filed by Philip J. Carson, Deborah Chapman, and Saundra Hamlin (Administrative Expense Claim Numbers 19551, 19284, and 19370) Only with Respect to Administrative Expense Claim Number 19551 Filed by Philip J. Carson ("Philip J. Carson Order") (Docket No. 20585) [a copy of which is attached hereto as Exhibit J]
- 9) Joint Stipulation and Agreed Order Between Reorganized Debtors, TGI Direct, Inc., and Delphi Automotive Systems, LLC Compromising and Allowing Proof of Administrative Expense Claim Number 16780 ("TGI Direct, Inc.") (Docket No. 20586) [a copy of which is attached hereto as Exhibit K]
- 10) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 (I) Disallowing and Expunging Proof of Claim Number 19543 Filed by Jose C. Alfaro and Martha Alfaro and (II) Denying Request for Reconsideration Under Fed. R. Bankr. P. 9024 and 9006 ("Claims Objection Order Regarding Jose C. Alfaro and Martha Alfaro Claim") (Docket No. 20587) [a copy of which is attached hereto as Exhibit L]
- 11) Joint Stipulation and Agreed Order Between Reorganized Debtors, Panalpina Management, Ltd., and Panalpina, Inc. Disallowing and Expunging Proof of Administrative Expense Claim Number 18939 (Panalpina Management, Ltd. and Panalpina, Inc.) (Docket No. 20591) [a copy of which is attached hereto as Exhibit M]

- 12) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Overruling Forty-Sixth Omnibus Claims Objection with Respect to Proofs of Administrative Expense Claim Numbers 18602 and 19712 Filed by New Jersey Self-Insurer's Guaranty Association ("Claims Objection Order Regarding New Jersey Self-Insurers Guaranty Association Claims") (Docket No. 20596) [a copy of which is attached hereto as Exhibit N]

On September 16, 2010, I caused to be served the document listed below upon the party listed on Exhibit O hereto via postage pre-paid U.S. mail:

- 13) Joint Stipulation and Agreed Order Between Reorganized Debtors and the Kansas Department of Health and Environment Compromising and Allowing Proof of Claim Number 2533 (Kansas Department of Health and Environment) (Docket No. 20570) [a copy of which is attached hereto as Exhibit C]

On September 16, 2010, I caused to be served the document listed below upon the party listed on Exhibit P hereto via postage pre-paid U.S. mail:

- 14) Joint Stipulation and Agreed Order Between Reorganized Debtors and Steven D. Streeter Compromising and Allowing Proof of Claim Number 12251 (Steven D. Streeter) (Docket No. 20574) [a copy of which is attached hereto as Exhibit D]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit Q hereto via postage pre-paid U.S. mail:

- 15) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proofs of Claim Numbers 10884, 15346, and 15347 ("Claims Objection Order Regarding Illinois Environmental Protection Agency and Ohio Environmental Protection Agency Claims") (Docket No. 20580) [a copy of which is attached hereto as Exhibit E]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit R hereto via postage pre-paid U.S. mail:

- 16) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Denying Motion for Allowance and Payment of Excellus Health Plans, Inc. and Its Affiliates to Permit Late Filed Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006 ("Excellus Health Plans, Inc. Order") (Docket No. 20581) [a copy of which is attached hereto as Exhibit F]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit S hereto via postage pre-paid U.S. mail:

- 17) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Numbers 19573 Filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Eashonda D. Williams ("Claims Objection Order Regarding Eashonda D. Williams") (Docket No. 20582) [a copy of which is attached hereto as Exhibit G]

On September 16, 2010, I caused to be served the document listed below upon the party listed on Exhibit T hereto via postage pre-paid U.S. mail:

- 18) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 (I) Disallowing and Expunging Proof of Administrative Expense Claim Number 19168 Filed by Michigan Funds Administration and (II) Denying Amended Request for Payment of Administrative Expense on Behalf of the Michigan Funds Administration ("Claims Objection Order Regarding Michigan Funds Administration Claim") (Docket No. 20583) [a copy of which is attached hereto as Exhibit H]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit U hereto via postage pre-paid U.S. mail:

- 19) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Proof of Administrative Expense Claim Number 19574 Filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on Behalf of Lee H. Young, Jr. ("Claims Objection Order Regarding Lee H. Young, Jr. Claims") (Docket No. 20584) [a copy of which is attached hereto as Exhibit I]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit V hereto via postage pre-paid U.S. mail:

- 20) Order Pursuant to Fed. R. Bankr. P. 9024 Vacating Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Disallowing and Expunging Administrative Expense Claims Filed by Philip J. Carson, Deborah Chapman, and Saundra Hamlin (Administrative Expense Claim Numbers 19551, 19284, and 19370) Only with Respect to Administrative Expense Claim Number 19551 Filed by Philip J. Carson ("Philip J. Carson Order") (Docket No. 20585) [a copy of which is attached hereto as Exhibit J]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit W hereto via postage pre-paid U.S. mail:

- 21) Joint Stipulation and Agreed Order Between Reorganized Debtors, TGI Direct, Inc., and Delphi Automotive Systems, LLC Compromising and Allowing Proof of Administrative Expense Claim Number 16780 ("TGI Direct, Inc.") (Docket No. 20586) [a copy of which is attached hereto as Exhibit K]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit X hereto via postage pre-paid U.S. mail:

- 22) Order Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 (I) Disallowing and Expunging Proof of Claim Number 19543 Filed by Jose C. Alfaro and Martha Alfaro and (II) Denying Request for Reconsideration Under Fed. R. Bankr. P. 9024 and 9006 ("Claims Objection Order Regarding Jose C. Alfaro and Martha Alfaro Claim") (Docket No. 20587) [a copy of which is attached hereto as Exhibit L]

On September 16, 2010, I caused to be served the document listed below upon the parties listed on Exhibit Y hereto via postage pre-paid U.S. mail:

- 23) Joint Stipulation and Agreed Order Between Reorganized Debtors, Panalpina Management, Ltd., and Panalpina, Inc. Disallowing and Expunging Proof of Administrative Expense Claim Number 18939 (Panalpina Management, Ltd. and Panalpina, Inc.) (Docket No. 20591) [a copy of which is attached hereto as Exhibit M]

On September 16, 2010, I caused to be served the document listed below upon the party listed on Exhibit Z hereto via postage pre-paid U.S. mail:

- 24) Order Pursuant to 11 U.S.C. § 503(b) and Fed. R. Bankr. P. 3007 Overruling Forty-Sixth Omnibus Claims Objection with Respect to Proofs of Administrative Expense Claim Numbers 18602 and 19712 Filed by New Jersey Self-Insurer's Guaranty Association ("Claims Objection Order Regarding New Jersey Self-Insurers Guaranty Association Claims") (Docket No. 20596) [a copy of which is attached hereto as Exhibit N]

Dated: September 21, 2010

/s/ Darlene Calderon

Darlene Calderon

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 21<sup>st</sup> day of September, 2010, by  
Darlene Calderon, proved to me on the basis of satisfactory evidence to be the person who  
appeared before me.

Signature: /s/ Michelle Cruz

Commission Expires: 1/2/14

# **EXHIBIT A**

## Post-Emergence Master Service List

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U.S. Department of Justice	Matthew L Schwartz Joseph N Cordaro	Assistant United States Attorneys	86 Chambers St 3rd Fl	New York	NY	10007		212-637-1945	<a href="mailto:matthew.schwartz@usdoj.gov">matthew.schwartz@usdoj.gov</a> <a href="mailto:Joseph.Cordaro@usdoj.gov">Joseph.Cordaro@usdoj.gov</a> <a href="mailto:hزامboni@underbergkessler.com">hزامboni@underbergkessler.com</a>	Counsel to Environmental Protection Agency; Internal Revenue Service; Department of Health and Human Services; and Customs and Border Protection
Underberg & Kessler, LLP	Helen Zamboni	300 Bausch & Lomb Place		Rochester	NY	14604		585-258-2800		Counsel to McAlpin Industries, Inc.
Union Pacific Railroad Company	Mary Ann Kilgore	1400 Douglas Street	MC 1580	Omaha	NE	68179		402-544-4195	<a href="mailto:mkilgore@UP.com">mkilgore@UP.com</a>	Counsel to Union Pacific Railroad Company

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	COUNTRY	PHONE	EMAIL	PARTY / FUNCTION
United Steel, Paper and Forestry, Rubber, Manufacturing, Energy	Allied Industrial and Service Workers, Intl Union (USW), AFL-CIO	David Jury, Esq.	Five Gateway Center Suite 807	Pittsburgh	PA	15222		412-562-2546	<a href="mailto:djury@usw.org">djury@usw.org</a>	Counsel to United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers, International Union (USW), AFL-CIO
Vorys, Sater, Seymour and Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	OH	43215		614-464-8322	<a href="mailto:tscoobb@vorys.com">tscoobb@vorys.com</a>	Counsel to America Online, Inc. and its Subsidiaries and Affiliates
Wachtell, Lipton, Rosen & Katz	Richard G. Mason	51 West 52nd Street		New York	NY	10019-6150		212-403-1000	<a href="mailto:RGMason@wlrk.com">RGMason@wlrk.com</a>	Counsel to Capital Research and Management Company
Warner Norcross & Judd LLP	Gordon J. Toering	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2185	<a href="mailto:gtoering@wnj.com">gtoering@wnj.com</a>	Counsel to Robert Bosch Corporation; Counsel to Daewoo International Corp and Daewoo International (America) Corp
Warner Norcross & Judd LLP	Michael G. Cruse	2000 Town Center	Suite 2700	Southfield	MI	48075		248-784-5131	<a href="mailto:mcruse@wnj.com">mcruse@wnj.com</a>	Counsel to Compuware Corporation
Warner Norcross & Judd LLP	Stephen B. Grow	900 Fifth Third Center	111 Lyon Street, N.W.	Grand Rapids	MI	49503		616-752-2158	<a href="mailto:growsb@wnj.com">growsb@wnj.com</a>	Counsel to Behr Industries Corp.
Weltman, Weinberg & Reis Co., L.P.A.	Geoffrey J. Peters	175 South Third Street	Suite 900	Columbus	OH	43215		614-857-4326	<a href="mailto:gpeters@weltman.com">gpeters@weltman.com</a>	Counsel to Seven Seventeen Credit Union
White & Case LLP	Glenn Kurtz Gerard Uzzi Douglas Baumstein	1155 Avenue of the Americas		New York	NY	10036-2787		212-819-8200	<a href="mailto:dkurtz@ny.whitecase.com">dkurtz@ny.whitecase.com</a> <a href="mailto:guzzi@whitecase.com">guzzi@whitecase.com</a> <a href="mailto:dbaumstein@ny.whitecase.com">dbaumstein@ny.whitecase.com</a>	Counsel to Appaloosa Management, LP
White & Case LLP	Thomas Lauria Frank Eaton	Wachovia Financial Center	200 South Biscayne Blvd., Suite 4900	Miami	FL	33131		305-371-2700	<a href="mailto:tlauria@whitecase.com">tlauria@whitecase.com</a> <a href="mailto:featon@miami.whitecase.com">featon@miami.whitecase.com</a>	Counsel to Appaloosa Management, LP
Whyte, Hirschboeck Dudek S.C.	Bruce G. Arnold	555 East Wells Street	Suite 1900	Milwaukee	WI	53202-4894		414-273-2100	<a href="mailto:barnold@whdlaw.com">barnold@whdlaw.com</a>	Counsel to Schunk Graphite Technology
Wickens Herzer Panza Cook & Batista Co	James W Moennich Esq	35765 Chester Rd		Avon	OH	44011-1262		440-930-8000	<a href="mailto:jmoennich@wickenslaw.com">jmoennich@wickenslaw.com</a>	Counsel for Delphi Sandusky ESOP
Winston & Strawn LLP	David Neier Carey D. Schreiber	200 Park Avenue		New York	NY	10166-4193		212-294-6700	<a href="mailto:dneier@winston.com">dneier@winston.com</a> <a href="mailto:cschreiber@winston.com">cschreiber@winston.com</a>	Counsel to Ad Hoc Group of Tranche A & B DIP Lenders
Winthrop Couchot Professional Corporation	Marc. J. Winthrop	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<a href="mailto:mwinthrop@winthropcouchot.com">mwinthrop@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Winthrop Couchot Professional Corporation	Sean A. O'Keefe	660 Newport Center Drive	4th Floor	Newport Beach	CA	92660		949-720-4100	<a href="mailto:sokeefe@winthropcouchot.com">sokeefe@winthropcouchot.com</a>	Counsel to Metal Surfaces, Inc.
Womble Carlyle Sandridge & Rice, PLLC	Allen Grumbine	550 South Main St		Greenville	SC	29601		864-255-5402	<a href="mailto:agrumbine@wcsr.com">agrumbine@wcsr.com</a>	Counsel to Armacell
Womble Carlyle Sandridge & Rice, PLLC	Michael G. Busenkell	222 Delaware Avenue	Suite 1501	Wilmington	DE	19801			<a href="mailto:mbusenkell@wcsr.com">mbusenkell@wcsr.com</a>	Counsel to Chicago Miniature Optoelectronic Technologies, Inc.
Woods Oviatt Gilman LLP	Ronald J. Kisinski	700 Crossroads Bldg	2 State St	Rochester	NY	14614		585-362-4514	<a href="mailto:rkisicki@woodsoviatt.com">rkisicki@woodsoviatt.com</a>	
Zeichner Ellman & Krause LLP	Stuart Krause	575 Lexington Avenue		New York	NY	10022		212-223-0400	<a href="mailto:skrause@zeklaw.com">skrause@zeklaw.com</a>	Counsel to Toyota Tsusho America, Inc.

## **EXHIBIT B**

## Post-Emergence Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee



## **EXHIBIT C**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

DPH Holdings Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

DPH Holdings Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND THE KANSAS DEPARTMENT OF HEALTH  
AND ENVIRONMENT COMPROMISING AND ALLOWING  
PROOF OF CLAIM NUMBER 2533

(KANSAS DEPARTMENT OF HEALTH AND ENVIRONMENT)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and the Kansas Department of Health and Environment ("KDHE") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And The Kansas Department Of Health And Environment Compromising And Allowing Proof Of Claim Number 2533 (Kansas Department Of Health And Environment) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on or about April 5, 2006, KDHE filed proof of claim number 2533 against Delphi asserting an unsecured non-priority claim in the amount of \$352,642.73 (the "Claim"). The Claim seeks recovery of oversight costs and natural resource damages associated with three sites: the former Delco Battery Plant site located at 400 West Dennis Avenue in Olathe, Kansas; the Mill Creek Site located in Olathe, Kansas; and the Willie Street Battery Disposal Site located in Olathe, Kansas.

WHEREAS, on October 31, 2006, the Debtors objected to the Claim as part of the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent and Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").

WHEREAS, on November 22, 2006, KDHE filed the Response to Objection to Claim (Docket No. 5898) (the "Response")

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi emerged from chapter 11 as DPH Holdings Corp.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, without admitting any liability whatsoever, the Reorganized Debtors and KDHE wish to resolve the Claim and the Third Omnibus Claims Objection with respect to the Claim without further litigation by entering into this Stipulation pursuant to which the Reorganized Debtors and KDHE agree that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$200,000.00 against DPH Holdings Corp.

NOW, THEREFORE, the Reorganized Debtors and KDHE stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$200,000.00 and shall be treated as an allowed general unsecured non-priority claim against DPH Holdings Corp. in accordance with the terms of the Modified Plan.

2. The Response is hereby deemed withdrawn with prejudice.

3. Nothing herein shall be construed as an admission of liability to any portion of the Claim on behalf of the Debtors or the Reorganized Debtors.

4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 2nd day of September, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606

/s/ Paul Gerard Marx  
KANSAS DEPARTMENT OF HEALTH AND  
ENVIRONMENT  
Paul Gerard Marx  
Special Assistant Attorney General  
1000 SW Jackson, Suite 560  
Topeka, KS 66612-1368

- and -

Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

## **EXHIBIT D**

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155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

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New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

DPH Holdings Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

DPH Holdings Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS AND STEVEN D. STREETER COMPROMISING AND  
ALLOWING PROOF OF CLAIM NUMBER 12251

(STEVEN D. STREETER)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors") and Steven D. Streeter (the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors And Steven D. Streeter Compromising And Allowing Proof Of Claim Number 12251 (Steven D. Streeter) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 28, 2006, the Claimant filed proof of claim number 12251 against DAS LLC, which asserts an unsecured non-priority claim in an unliquidated amount relating to workers' compensation program-related benefits for a prepetition injury (the "Claim").

WHEREAS, on August 21, 2009, the Debtors objected to the Claim pursuant to the Debtors' Thirty-Fifth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Expunge (A) Books And Records Claim, (B) Certain Salaried Pension And OPEB Claims, (C) Certain Wage And Benefit Claims, And (D) Certain Individual Workers Compensation Books And Records Claims And (II) Modify And Allow Certain Claims (Docket No. 18826) (the "Thirty-Fifth Omnibus Claims Objection").

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by



this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on December 18, 2009, the Court docketed a letter from the Claimant responding to the Thirty-Fifth Omnibus Claims Objection (Docket No. 19326) (the "Response").

WHEREAS, to resolve the Thirty-Fifth Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be allowed as a general unsecured non-priority claim in the amount of \$462,075.81 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$462,075.81 and shall be treated as an allowed general unsecured non-priority claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
2. The Response is hereby deemed withdrawn with prejudice.
3. Nothing herein shall be construed as an admission of liability on behalf of the Reorganized Debtors or Debtors with respect to any portion of the Claim.

4. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 7th day of September, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606

/s/ Steven D. Streeter  
Steven D. Streeter  
4210 Crosby Rd.  
Flint, Michigan 48506-1463

– and –

Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

# **EXHIBIT E**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING  
AND EXPUNGING PROOFS OF CLAIM NUMBERS 10884, 15346, AND 15347

("CLAIMS OBJECTION ORDER REGARDING  
ILLINOIS ENVIRONMENTAL PROTECTION AGENCY AND OHIO ENVIRONMENTAL  
PROTECTION AGENCY CLAIMS")

Upon the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection"), by which Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), predecessors of DPH Holdings Corp. ("DPH Holdings") and certain of its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors"), objected to proof of claim number 10884 filed by the Illinois Environmental Protection Agency (the "Illinois Claimant"); and upon the Reorganized Debtors' Thirty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow Claim And (II) Expunge

Certain (A) Duplicate SERP Claims, (B) Books And Records Claims, (C) Untimely Claims, And (D) Pension, Benefit, And OPEB Claims (Docket No. 18983) (the "Thirty-Sixth Omnibus Claims Objection") by which the Reorganized Debtors objected to proofs of claim numbers 15346 and 15347 filed by the Ohio Environmental Protection Agency (the "Ohio Claimant" and together with the Illinois Claimant, the "Claimants"); and upon Illinois Claimant's response to the Third Omnibus Claims Objection (Docket No. 6067) (the "Illinois Response"); and upon the Ohio Claimant's response to the Thirty-Sixth Omnibus Objection (Docket No. 19055) (the "Ohio Response" and together with the Illinois Response, the "Responses"); and upon the Reorganized Debtors' Supplemental Reply To Response Of Claimants To Reorganized Debtors' Objections To Proofs Of Claim Numbers 10884, 15346, And 15347 (Docket No. 20510) (the "Supplemental Reply" and together with the Third Omnibus Claims Objection, the Thirty-Sixth Omnibus Objection, and the Responses, the "Pleadings"); and upon the record of the August 27, 2010 sufficiency hearing held on the Third Omnibus Claims Objection to proofs of claim numbers 10884, 15346, and 15347, and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. The Illinois Environmental Protection Agency, the holder of proof of claim number 10884, and the Ohio Environmental Protection Agency, the holder of proofs of claim numbers 15346 and 15347, were each properly and timely served with a copy of the Third Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007,

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Third Omnibus Claims Objection.

And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order with respect to the Third Omnibus Claims Objection, and the notice of the deadline for responding to the Third Omnibus Claims Objection.

B. The Illinois Claimant submitted the Illinois Response to the Third Omnibus Claims Objection.

C. The Ohio Claimant submitted the Ohio Response to the Thirty-Sixth Omnibus Objection.

D. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

E. On July 15, 2010, the Reorganized Debtors filed the Notice Of Sufficiency Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 10884, 15346, And 15347 And Reorganized Debtors' Objection To Proofs Of Administrative Expense Claim Numbers 19168 And 19574 (Docket No. 20419) (the "Sufficiency Hearing Notice").

F. The Claimants were properly and timely served with a copy of the Sufficiency Hearing Notice and the Supplemental Reply.

G. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

H. For the reasons stated by this Court at the August 27, 2010 hearing, Claimants have failed to sufficiently plead a prima facie claim; therefore, each of proofs of claim numbers 10884, 15346, and 15347 should be disallowed and expunged in its entirety.

I. The relief requested in the Third Omnibus Claims Objection and the Supplemental Reply is in the best interests of the Reorganized Debtors, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proof of claim number 10884 is hereby disallowed and expunged in its entirety.

2. Proof of claim number 15346 is hereby disallowed and expunged in its entirety.

3. Proof of claim number 15347 is hereby disallowed and expunged in its entirety.

4. The Reorganized Debtors shall not object to either (a) proof of claim number 10885 on the basis that such claim was asserted against Delphi Automotive Systems LLC rather than Delphi Corporation, (b) proof of claim number 15345 on the basis that such a claim was asserted against Delphi Automotive Systems LLC rather than Delphi Corporation or Delphi Automotive Systems Services, LLC. For the avoidance of doubt, except as provided in this paragraph 4, the Reorganized Debtors shall retain the right to object to proofs of claim numbers 10885 and 15345 on any basis whatsoever.

5. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

6. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Claims subject to the Third Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

7. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE



## **EXHIBIT F**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007  
DENYING MOTION FOR ALLOWANCE AND PAYMENT OF EXCELLUS  
HEALTH PLANS, INC. AND ITS AFFILIATES TO PERMIT LATE FILED CLAIM  
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9006

("EXCELLUS HEALTH PLANS, INC. ORDER")

Upon Excellus Health Plans, Inc.'s ("Excellus") Motion For Allowance And Payment Of Excellus Health Plans, Inc. And Its Affiliates To Permit Late Filed Claim Pursuant To Federal Rule of Bankruptcy Procedure 9006 (Docket No. 20439) (the "Motion"); and upon the Reorganized Debtors' Objection To Motion For Allowance And Payment Of Excellus Health Plans, Inc. And Its Affiliates To Permit Late Filed Claim Pursuant To Federal Rule Of Bankruptcy Procedure 9006 (Docket No. 20524) (the "Objection") by DPH Holdings Corp. ("DPH Holdings") and certain of its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors") successors of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and this Court having considered the documents and exhibits filed by Excellus and by the Reorganized Debtors and the arguments of both parties at the hearing on this matter conducted on August 27, 2010 (the "Hearing"); and after due deliberation thereon; and good and sufficient cause appearing for the reasons stated by this Court in its ruling at the conclusion of the Hearing,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. Excellus was properly and timely served with a copy of the Notice Of Bar Date For Filing Proofs Of Administrative Expense, which stated that pursuant to the Order (A)(I) Approving Modifications To Debtors' First Amended Plan Of Reorganization (As Modified) And Related Disclosures And Voting Procedures And (II) Setting Final Hearing Date To Consider Modifications To Confirmed First Amended Plan Of Reorganization And (B) Setting Administrative Expense Claims Bar Date And Alternative Transaction Hearing Date (Docket No. 17032) (the "Modification Procedures Order"), as modified by the Stipulation And Agreed Order Modifying Paragraph 38 Of Modification Procedures Order Establishing Administrative Expense Bar Date (Docket No. 18259), July 15, 2009 was the deadline for filing a proof of administrative expense for the purpose of asserting an administrative expense request against any of the Debtors under 11 U.S.C. § 503(b) for the period from the commencement of these chapter 11 cases through May 31, 2009.

B. Excellus was properly and timely served with a copy of the Notice of (A) Order Approving Modifications to First Amended Joint Plan of Reorganization of Delphi Corporation and Certain Affiliates, Debtors and Debtors-in-Possession and (B) Occurrence of Effective Date, which stated that November 5, 2009 was the deadline for filing a proof of administrative expense for the purpose of asserting an administrative expense request against any of the Debtors under 11 U.S.C. § 503(b) (other than as set forth in Article X of the Modified Plan).

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Objection.

C. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

D. For the reasons stated by this Court at the Hearing, Excellus has failed to establish excusable neglect to justify its failure to timely file a proof of administrative expense claim pursuant to the Modification Procedures Order and the Modification Approval Order.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. The Motion is denied with prejudice.
2. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections to Claims (Docket No. 6089).
3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT G**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x	:	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----x		

ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007  
DISALLOWING AND EXPUNGING PROOF OF ADMINISTRATIVE  
EXPENSE CLAIM NUMBERS 19573 FILED BY THE MISSISSIPPI  
WORKERS' COMPENSATION INDIVIDUAL SELF-INSURER GUARANTY  
ASSOCIATION ON BEHALF OF EASHONDA D. WILLIAMS

("CLAIMS OBJECTION ORDER REGARDING  
EASHONDA D. WILLIAMS")

Upon the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11  
U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain  
Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C)  
State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E)  
Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax  
Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge  
(A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim,  
And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A)  
State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow  
Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth  
Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of

its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors"), successors of Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of administrative expense claim numbers 19573, filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association (the "Association") on behalf of Eashonda D. Williams (the "Claimant"); and upon the response to the Forty-Sixth Omnibus Claims Objection (Docket Nos. 19851) (the "Response"); and upon the Reorganized Debtors' Statement Of Disputed Issues With Respect To Proof Of Administrative Expense Claim Number 19573 (Eashonda D. Williams) (Docket No. 20247) (the "Statement Of Disputed Issues"); and upon the Reorganized Debtors' Supplemental Reply With Respect To Proof Of Claim No. 19573 (Eashonda D. Williams) (Docket No. 20422) (the "Supplemental Reply," and together with the Forty-Sixth Omnibus Claims Objection, the Response, and the Statement of Disputed Issues, the "Pleadings"); and upon the record of the August 27, 2010 hearing held on the Forty-Sixth Omnibus Claims Objection to proof of administrative expense claim number 19573 and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. The Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on behalf of Eashonda D. Williams, the holder of proof of administrative expense claim number 19573, was properly and timely served with a copy of the Forty-Sixth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Sixth Omnibus Claims Objection.

To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (the "Administrative Claims Objection Procedures Order") (Docket No. 18998), the proposed order with respect to the Forty-Sixth Omnibus Claims Objection, and the notice of the deadline for responding to the Forty-Sixth Omnibus Claims Objection.

B. The Association, on behalf of the Claimant, submitted the Response to the Forty-Sixth Omnibus Claims Objection.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

D. On June 8, 2010, the Reorganized Debtors filed the Notice Of Claims Objection Hearing With Respect To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19573 (Eashonda D. Williams) (Docket No. 20233) (the "Notice Of Hearing").

E. On July 28, 2010, the Reorganized Debtors filed the Notice of Rescheduling Of Fifty-Eighth Omnibus Hearing And Thirty-Sixth Claims Hearing (Docket No. 20480) (the "Notice Of Rescheduling").



F. The Association was properly and timely served with a copy of the Notice Of Hearing and a courtesy copy of the Notice Of Hearing was sent to the Claimant.

G. The Association and the Claimant were properly and timely served with a copy of the Statement Of Disputed Issues, the Notice Of Rescheduling, and the Supplemental Reply.

H. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

I. For the reasons stated by this Court at the August 27, 2010 hearing, the Association and the Claimant have failed to sufficiently plead a prima facie claim other than with respect to an amount that has been satisfied; therefore, proof of administrative expense claim number 19573 should be disallowed and expunged in its entirety.

J. The relief requested in the Forty-Sixth Omnibus Claims Objection and the Supplemental Reply is in the best interests of the Reorganized Debtors, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proof of administrative expense claim number 19573 is hereby disallowed and expunged in its entirety.

2. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

3. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Sixth Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

4. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT H**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x  
: In re : Chapter 11  
: :  
: DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
: :  
: Reorganized Debtors. : (Jointly Administered)  
: :  
-----x

ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007  
(I) DISALLOWING AND EXPUNGING PROOF OF ADMINISTRATIVE  
EXPENSE CLAIM NUMBER 19168 FILED BY MICHIGAN FUNDS  
ADMINISTRATION AND (II) DENYING AMENDED REQUEST FOR  
PAYMENT OF ADMINISTRATIVE EXPENSE ON BEHALF OF THE  
MICHIGAN FUNDS ADMINISTRATION

("CLAIMS OBJECTION ORDER REGARDING  
MICHIGAN FUNDS ADMINISTRATION CLAIM")

Upon the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11  
U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain  
Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C)  
State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E)  
Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax  
Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge  
(A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim,  
And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A)  
State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow  
Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth  
Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of

its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors"), successors of Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of administrative expense claim number 19168 filed by Michigan Funds Administration (the "Claimant"); and upon Claimant's response to the Forty-Sixth Omnibus Claims Objection (Docket No. 19824) (the "Response"); and upon the Reorganized Debtors' Supplemental Reply To Response Of Claimant To Reorganized Debtors' Objection To Administrative Expense Claim Number 19168 Filed By Michigan Funds Administration (Docket No. 20512) (the "First Supplemental Reply"); and upon the Amended Request For Payment Of Administrative Expense On Behalf Of The Michigan Funds Administration (Docket No. 20534) (the "Amended Request"); and upon the Reorganized Debtors' Second Supplemental Reply To Response Of Claimant To Reorganized Debtors' Objection To Administrative Expense Claim Number 19168 Filed By Michigan Funds Administration (Docket No. 20547) (the "Second Supplemental Reply" and together with the Forty-Sixth Omnibus Claims Objection, the Response, the First Supplemental Reply, and the Amended Request, the "Pleadings"); and upon the record of the August 27, 2010 sufficiency hearing held on the Forty-Sixth Omnibus Claims Objection to proof of administrative expense claim number 19168 and the Amended Request (the "Hearing"), and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. Michigan Funds Administration, the holder of proof of administrative expense claim number 19168, was properly and timely served with a copy of the Forty-Sixth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (the "Administrative Claims Objection Procedures Order") (Docket No. 18998), the proposed order with respect to the Forty-Sixth Omnibus Claims Objection, and the notice of the deadline for responding to the Forty-Sixth Omnibus Claims Objection.

B. The Claimant submitted the Response to the Forty-Sixth Omnibus Claims Objection.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Sixth Omnibus Claims Objection.

D. On July 15, 2010, the Reorganized Debtors filed the Notice Of Sufficiency Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 10884, 15346, And 15347 And Reorganized Debtors' Objection To Proofs Of Administrative Expense Claim Numbers 19168 And 19574 (Docket No. 20419) (the "Sufficiency Hearing Notice").

E. On July 28, 2010, the Reorganized Debtors filed the Notice Of Rescheduling Of Fifty-Eighth Omnibus Hearing And Thirty-Sixth Claims Hearing (Docket No. 20480) (the "Notice Of Rescheduling").

F. The Claimant was properly and timely served with a copy of the Sufficiency Hearing Notice, the Notice Of Rescheduling, the First Supplemental Reply, and the Second Supplemental Reply.

G. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

H. For the reasons stated by this Court at the Hearing, the Claimant has failed meet its burden of proof to establish a timely claim against or interest in the Debtors; therefore, proof of administrative expense claim number 19168 should be disallowed and expunged in its entirety.

I. For the reasons stated by this Court at the Hearing, the Amended Request should not be treated as an amendment to proof of administrative expense claim number 19168.

J. The relief requested in the Forty-Sixth Omnibus Claims Objection, the First Supplemental Reply, and the Second Supplemental Reply is in the best interests of the Reorganized Debtors, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proof of administrative expense claim number 19168 is hereby disallowed and expunged in its entirety.

2. The Amended Request is hereby denied.

3. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

4. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Sixth Omnibus Claims Objection, the First Supplemental Reply, the Second Supplemental Reply, and the Amended Request to hear and determine all matters arising from the implementation of this order.

5. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE



# **EXHIBIT I**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x	:	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----x		

ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007  
DISALLOWING AND EXPUNGING PROOF OF ADMINISTRATIVE  
EXPENSE CLAIM NUMBER 19574 FILED BY THE MISSISSIPPI  
WORKERS' COMPENSATION INDIVIDUAL SELF-INSURER GUARANTY  
ASSOCIATION ON BEHALF OF LEE H. YOUNG, JR.

("CLAIMS OBJECTION ORDER REGARDING  
LEE H. YOUNG, JR. CLAIMS")

Upon the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11  
U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain  
Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C)  
State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E)  
Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax  
Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge  
(A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim,  
And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A)  
State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow  
Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth  
Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of

its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors"), successors of Delphi Corporation and certain of its subsidiaries and affiliates, former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of administrative expense claim number 19574, filed by the Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association (the "Association") on behalf of Lee H. Young, Jr. (the "Claimant"); and upon the response to the Forty-Sixth Omnibus Claims Objection (Docket No. 19852) (the "Response"); and upon the Reorganized Debtors' Supplemental Reply To Response On Behalf Of Claimant To Reorganized Debtors' Objection To Proof Of Administrative Expense Claim Number 19574 Filed On Behalf Of Lee H. Young, Jr. (Docket No. 20511) (the "Supplemental Reply," and together with the Forty-Sixth Omnibus Claims Objection and the Response, the "Pleadings"); and upon the record of the August 27, 2010 hearing held on the Forty-Sixth Omnibus Claims Objection to proof of administrative expense claim number 19574, and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. The Mississippi Workers' Compensation Individual Self-Insurer Guaranty Association on behalf of Lee H. Young, Jr., the holder of proof of administrative expense claim numbers 19574, was properly and timely served with a copy of the Forty-Sixth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Sixth Omnibus Claims Objection.

And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (the "Administrative Claims Objection Procedures Order") (Docket No. 18998), the proposed order with respect to the Forty-Sixth Omnibus Claims Objection, and the notice of the deadline for responding to the Forty-Sixth Omnibus Claims Objection.

B. The Association, on behalf of the Claimant, submitted the Response to the Forty-Sixth Omnibus Claims Objection.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

D. On July 15, 2010, the Reorganized Debtors filed the Notice Of Sufficiency Hearing With Respect To Debtors' Objection To Proofs Of Claim Numbers 10884, 15346, And 15347 And Reorganized Debtors' Objection To Proofs Of Administrative Expense Claim Numbers 19168 And 19574 (Docket No. 20419) (the "Sufficiency Hearing Notice").

E. On July 28, 2010, the Reorganized Debtors filed the Notice of Rescheduling Of Fifty-Eighth Omnibus Hearing And Thirty-Sixth Claims Hearing (Docket No. 20480) (the "Notice Of Rescheduling").

F. The Association and the Claimant were properly and timely served with a copy of the Sufficiency Hearing Notice, the Notice Of Rescheduling, and the Supplemental Reply.

G. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

H. For the reasons stated by this Court at the August 27, 2010 hearing, the Association and the Claimant have failed to sufficiently plead a prima facie claim; therefore, proof of administrative expense claim number 19574 should be disallowed and expunged in its entirety.

I. The relief requested in the Forty-Sixth Omnibus Claims Objection and the Supplemental Reply is in the best interests of the Reorganized Debtors, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proof of administrative expense claim number 19574 is hereby disallowed and expunged in its entirety.

2. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

3. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Sixth Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

4. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT J**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

ORDER PURSUANT TO FED. R. BANKR. P. 9024 VACATING ORDER PURSUANT TO  
11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007 DISALLOWING AND EXPUNGING  
ADMINISTRATIVE EXPENSE CLAIMS FILED BY PHILIP J. CARSON, DEBORAH  
CHAPMAN, AND SAUNDRA HAMLIN (ADMINISTRATIVE EXPENSE CLAIM  
NUMBERS 19551, 19284, AND 19370) ONLY WITH RESPECT TO ADMINISTRATIVE  
EXPENSE CLAIM NUMBER 19551 FILED BY PHILIP J. CARSON

("PHILIP J. CARSON ORDER")

Upon the Letter of Philip J. Carson dated July 25, 2010 (Docket No. 20494) (the  
"July 2010 Letter"); and upon the Reorganized Debtors' Response To Letter Of Philip J. Carson  
(Docket No. 20521) (the "Objection") by DPH Holdings Corp. ("DPH Holdings") and certain of  
its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the  
"Reorganized Debtors") successors of Delphi Corporation and certain of its subsidiaries and  
affiliates, former debtors and debtors-in-possession in the above-captioned cases; and this Court  
having considered the documents filed by Mr. Carson and by the Reorganized Debtors and the  
arguments of both parties at the hearing on this matter conducted on August 27, 2010 (the  
"Hearing"); and after due deliberation thereon; and good and sufficient cause appearing for the  
reasons stated by this Court in its ruling at the conclusion of the Hearing,



IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. The July 2010 Letter constitutes a motion under Fed. R. Bankr. P. 9024 (the "Motion To Vacate") to vacate the Order Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Administrative Expense Claims Filed By Philip J. Carson, Deborah Chapman, And Saundra Hamlin (Administrative Expense Claim Numbers 19551, 19284, And 19370) (Docket No. 19724) only with respect to administrative expense claim number 19551 ("Administrative Claim 19551") filed by Philip J. Carson.

B. Mr. Carson's undocketed response to the Reorganized Debtors' Thirty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To Expunge Certain (I) Prepetition Claims, (II) Equity Interests, (III) Books And Records Claims, (IV) Untimely Claims, (V) Paid Severance Claims, (VI) Pension, Benefit And OPEB Claims, And (VII) Duplicate Claims received by the Reorganized Debtors on November 16, 2009 shall be treated as a motion under Fed. R. Bankr. P. 9006(b) requesting the Court to deem Administrative Claim 19551 timely filed (the "Motion To Deem Administrative Claim Timely Filed").

C. The Court has jurisdiction over the Motion To Vacate pursuant to 28 U.S.C. §§ 157 and 1334. The Motion To Vacate is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Motion To Vacate in this district is proper under 28 U.S.C. §§ 1408 and 1409.

D. For the reasons stated by this Court at the Hearing, the Order Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Administrative

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

Expense Claims Filed By Philip J. Carson, Deborah Chapman, And Saundra Hamlin  
(Administrative Expense Claim Numbers 19551, 19284, And 19370) (the "Order") should be  
vacated only with respect to Administrative Claim 19551 filed by Philip J. Carson.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. The Motion To Vacate is granted, and the Order is vacated with respect to  
Administrative Claim 19551 filed by Philip J. Carson.

2. The hearing regarding the debtor's Thirty-Seventh Claims Objection with  
respect to Administrative Claims 19551 shall be adjourned to a future date to be noticed by the  
Reorganized Debtors consistent with and subject to the Order Pursuant To 11 U.S.C. § 502(b)  
And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates  
For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures  
Governing Objections To Claims (Docket No. 6089) and the Order Pursuant To 11 U.S.C. §§  
105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address  
Contested Administrative Expense Claims (Docket No. 18998).

3. Mr. Carson's undocketed Motion To Deem Administrative Claim Timely  
Filed shall be treated as a motion under Fed. R. Bankr. P. 9006(b) requesting the Court to deem  
Administrative Claim 19551 timely filed.

4. In the event that the Reorganized Debtors and Mr. Carson are unable to  
reach a settlement with respect to Administrative Claim 19551, the Reorganized Debtors, after  
consulting with Mr. Carson, shall schedule the Motion To Deem Administrative Claim Timely  
Filed for a future omnibus hearing date. The Reorganized Debtors reserve all of their rights to  
object to the Motion To Deem Administrative Claim Timely Filed.

5. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

6. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections to Claims (Docket No. 6089).

7. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT K**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Reorganized Debtors.	:	
	:	
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JOINT STIPULATION AND AGREED ORDER BETWEEN REORGANIZED DEBTORS,  
TGI DIRECT, INC., AND DELPHI AUTOMOTIVE SYSTEMS, LLC COMPROMISING AND  
ALLOWING PROOF OF ADMINISTRATIVE EXPENSE CLAIM NUMBER 16780

("TGI DIRECT, INC.")

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-  
captioned cases (collectively, the "Reorganized Debtors"), TGI Direct Inc. ("TGI Direct"), and

Delphi Automotive Systems, LLC (f/k/a New Delphi Automotive Systems 1, LLC) ("New DAS LLC") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, TGI Direct, Inc., And Delphi Automotive Systems, LLC Compromising And Allowing Proof Of Administrative Expense Claim Number 16780 (TGI Direct, Inc.) (the "Stipulation") and agree and state as follows:

Preliminary Statement

WHEREAS, on October 8 and 14, 2005 (the "Petition Date"), Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC") (collectively, the "Debtors"), predecessors of the Reorganized Debtors, filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on January 10, 2008, TGI Direct, a provider of marketing support services, filed proof of administrative expense claim number 16780 against Delphi, which asserts an administrative expense claim in the amount of \$24,459.00 for the sale of goods (the "Claim").

WHEREAS, on February 15, 2008, the Debtors objected to the Claim pursuant to the Debtors' Twenty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification And Modified Claim Asserting Reclamation (Docket No. 12686) (the "Twenty-Sixth Omnibus Claims Objection").

WHEREAS, on March 12, 2008, TGI Direct filed TGI Direct Inc.'s Response To Debtors' Twenty-Sixth Omnibus Notice Of Objection To Claim (Docket No. 13084) (the "Response").

WHEREAS, pursuant to the Master Disposition Agreement Among Delphi Corporation, GM Components Holdings, LLC, General Motors Company, Motors Liquidation Company (f/k/a General Motors Corporation), and DIP Holdco 3 LLC, among others, dated as of July 30, 2009 (the "MDA"), the Buyers (as defined in the MDA) assumed certain administrative expense liabilities of the Debtors.

WHEREAS, pursuant to the MDA, New DAS LLC, as a subsidiary of Delphi Automotive LLP (as assignee of DIP Holdco 3 LLC), assumed the administrative expense liabilities related to Claim 16780.

WHEREAS, on October 6, 2009 (the "Effective Date"), the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, to resolve the Twenty-Sixth Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors, TGI Direct, and New DAS LLC entered into this Stipulation, pursuant to which the Reorganized Debtors, TGI Direct, and New DAS LLC agreed that the Claim should be allowed as an administrative claim in the amount of \$24,459.00 against DPH-DAS LLC.

NOW, THEREFORE, the Reorganized Debtors, New DAS LLC, and TGI Direct stipulate and agree as follows:

1. The Claim shall be allowed in the amount of \$24,459.00 and shall be treated as an administrative claim against DPH-DAS LLC in accordance with the terms of the Modified Plan.
2. Satisfaction of the Claim through the payment of \$24,459.00 shall be the sole responsibility of New DAS LLC. The Reorganized Debtors shall have no responsibility with respect to the satisfaction of the Claim.
3. The Response is hereby deemed withdrawn with prejudice.
4. Allowance of the Claim in the amount of \$24,459.00 is in full satisfaction of the Claim, and TGI Direct, on its own behalf and on behalf of each of its predecessors, successors, assigns, parents, subsidiaries, and affiliated companies, and each of their former, current, and future officers, directors, owners, employees, and other agents (collectively, the "TGI Direct Releasing Parties"), hereby waives any and all rights to assert against each of New DAS LLC, the Debtors, and the Reorganized Debtors, and each of their respective predecessors, successors, assigns, parents, subsidiaries, and affiliated companies, and each of their former and current officers, directors, owners, employees, and any other agents (collectively, the "Released Parties"), that the Claim is anything but an administrative claim against DPH-DAS LLC. The



TGI Direct Releasing Parties further release and waive any right to assert any other claim, cause of action, demand, or liability of every kind and nature whatsoever, including those arising under contract, statute, or common law, whether or not known or suspected at this time, which relate to the Claim or which the TGI Direct Releasing Parties have, ever had, or hereafter shall have against the Released Parties based upon, arising out of, related to, or by reason of any event, cause, thing, act, statement, or omission occurring before the Effective Date, including, without limitation, all matters relating to the Claim.

5. This Court shall retain original and exclusive jurisdiction to adjudicate any disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 9th day of September, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons

John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606

/s/ Maynard F. Newman

Maynard F. Newman  
WINEGARDEN, HALEY, LINDHOLM  
& ROBERTSON, PLC  
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Grand Blanc, Michigan 48439

Attorney for TGI Direct, Inc.

- and -

Four Times Square  
New York, New York 10036

Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

/s/ Karen J. Craft

Karen J. Craft  
Managing Restructuring Counsel  
Delphi Automotive Systems, LLC  
Legal Staff  
5825 Delphi Drive  
M/C 480-410-268  
Troy, Michigan 48098

Attorney for Delphi Automotive Systems, LLC

# **EXHIBIT L**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P.  
3007 (I) DISALLOWING AND EXPUNGING PROOF OF CLAIM  
NUMBER 19543 FILED BY JOSE C. ALFARO AND MARTHA  
ALFARO AND (II) DENYING REQUEST FOR RECONSIDERATION  
UNDER FED. R. BANKR. P. 9024 AND 9006

("CLAIMS OBJECTION ORDER REGARDING  
JOSE C. ALFARO AND MARTHA ALFARO CLAIM")

Upon the Reorganized Debtors' Thirty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (I) Modify And Allow Claim And (II) Expunge Certain (A) Duplicate SERP Claims, (B) Books And Records Claims, (C) Untimely Claims, And (D) Pension, Benefit, And OPEB Claims (Docket No. 18983) (the "Thirty-Sixth Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the "Reorganized Debtors") successors of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 19543 filed by Jose C. Alfaro and Martha Alfaro (the "Alfaros" or the "Claimants"), and upon the response of the Alfaros to the Thirty-Sixth Omnibus Claims Objection (Docket No. 19076) (the "Response"); and upon the Reorganized

Debtors' Supplemental Reply To Response Of Claimant To Debtors' Objection To Proof Of Claim Number 19543 Filed By Jose C. Alfaro And Martha Alfaro (Docket No. 20004) (the "Supplemental Reply"); and upon the Supplemental Response To The Reorganized Debtors' Supplemental Reply To Response of Claimant To Debtors' Objection To Proof Of Claim No. 19543 Claimants: Jose C. Alfaro And Martha Alfaro (Docket No. 20157) ("Supplemental Response"); and upon the Alfaros' undocketed brief submitted to the Reorganized Debtors on May 22, 2010 titled -- Supplemental Authority Showing That Plaintiff Is Not Collaterally Estopped From Bringing Claim And Authority Supporting Motion To Set Aside Judgment (the "Supplemental Brief"); and upon the Reorganized Debtors' Second Supplemental Reply To Response Of Claimant To Debtors' Objection To Proof of Claim Number 19543 Filed By Jose C. Alfaro And Martha Alfaro (Docket No. 20193) (the "Second Supplemental Reply" and together with the Thirty-Sixth Omnibus Claims Objection, the Response, the Supplemental Reply, the Supplemental Response, the Supplemental Brief, and the Second Supplemental Reply, the "Pleadings"); and upon the record of the May 20, 2010 sufficiency hearing held on the Thirty-Sixth Omnibus Claims Objection to proof of claim number 19543; and upon the Memorandum Of Decision On Debtors' Objection To Claim Of Jose C. Alfaro And Martha Alfaro, entered September 1, 2010 (Docket No. 20569); and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. Jose C. Alfaro and Martha Alfaro, the holders of proof of claim number 19543, were properly and timely served with a copy of the Thirty-Sixth Omnibus Claims

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order with respect to the Thirty-Sixth Omnibus Claims Objection, and the notice of the deadline for responding to the Thirty-Sixth Omnibus Claims Objection.

B. The Claimant submitted the Response to the Thirty-Sixth Omnibus Claims Objection.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

D. On April 22, 2010, the Reorganized Debtors filed the Notice Of Sufficiency Hearing With Respect To Reorganized Debtors' Objection To Proofs Of Claim Nos. 16898, 17094, 18027, And 19543 (Docket No. 19928) (the "Sufficiency Hearing Notice").

E. The Claimant was properly served with the Sufficiency Hearing Notice, the Supplemental Reply, and the Second Supplemental Reply.

F. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28 U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

G. For the reasons stated by this Court in the Memorandum Of Decision On Debtors' Objection To Claim Of Jose C. Alfaro And Martha Alfaro (Docket No. 20569), proof of claim number 19543 is barred by the doctrine of issue preclusion and the Alfaros have failed to sufficiently plead an allowable prima facie claim; therefore, proof of claim number 19543 should be disallowed and expunged in its entirety.

H. The request to reconsider disallowance of proof of claim number 15613 under Fed. R. Bankr. P. 9024 and 9006 should be denied as moot.

I. The relief requested in the Thirty-Sixth Omnibus Claims Objection, the Supplemental Reply, and the Second Supplemental Reply is in the best interests of the Reorganized Debtors, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED  
THAT:

1. Proof of claim number 19543 is disallowed and expunged in its entirety.
2. The claim underlying proof of claim number 19543 is barred by the doctrine of issue preclusion.
3. The request to reconsider disallowance of proof of claim number 15613 under Fed. R. Bankr. P. 9024 and 9006 is denied as moot.
4. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.
5. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Claims subject to the Thirty-Sixth Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

6. Kurtzman Carson Consultants LLC is hereby directed to serve this order  
in accordance with the Claims Objection Procedures Order.

Dated: White Plains, New York  
September 9, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE



# **EXHIBIT M**

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155 North Wacker Drive  
Chicago, Illinois 60606  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler

- and -

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DPH Holdings Corp. Legal Information Website:  
<http://www.dphholdingsdocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
-----	x	

JOINT STIPULATION AND AGREED ORDER BETWEEN  
REORGANIZED DEBTORS, PANALPINA MANAGEMENT, LTD., AND  
PANALPINA, INC. DISALLOWING AND EXPUNGING PROOF OF  
ADMINISTRATIVE EXPENSE CLAIM NUMBER 18939

(PANALPINA MANAGEMENT, LTD. AND PANALPINA, INC.)

DPH Holdings Corp. and certain of its affiliated reorganized debtors in the above-captioned cases (collectively, the "Reorganized Debtors"), Panalpina Management, Ltd. ("Panlapina, Ltd"), and Panalpina, Inc. (together with Panalpina, Ltd., "Panalpina" or the "Claimant") respectfully submit this Joint Stipulation And Agreed Order Between Reorganized Debtors, Panalpina Management, Ltd., And Panalpina, Inc. Disallowing And Expunging Proof Of Administrative Expense Claim Number 18939 (Panalpina Management, Ltd. And Panalpina, Inc.) (the "Stipulation") and agree and state as follows:

WHEREAS, on October 8 and 14, 2005, Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, including Delphi Automotive Systems LLC ("DAS LLC"), former debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed voluntary petitions under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as then amended (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York.

WHEREAS, on July 15, 2009, Panalpina filed proof of administrative expense claim number 18939 against DAS LLC asserting an administrative priority claim in the amount of \$9,664,668.94 stemming from services performed (the "Claim")

WHEREAS, on October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors. In connection with the consummation of the Modified Plan, Delphi and DAS LLC emerged from chapter 11 as DPH Holdings Corp. and DPH-DAS LLC, respectively.

WHEREAS, Article 9.6(a) of the Modified Plan provides that "[t]he Reorganized Debtors shall retain responsibility for administering, disputing, objecting to, compromising, or otherwise resolving all Claims against, and Interests in, the Debtors and making distributions (if any) with respect to all Claims and Interests." Modified Plan, art. 9.6.

WHEREAS, on April 16, 2010, the Reorganized Debtors objected to the Claim pursuant to the Reorganized Debtors' Forty-Seventh Omnibus Objection Pursuant To 11 U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge (A) Certain Administrative Expense Books And Records Claims, (B) A Certain Administrative Expense Duplicate Claim, And (C) Certain Administrative Expense Duplicate Substantial Contribution Claims, And (II) Modify Certain Administrative Expense Claims (Docket No. 19873) (the "Forty-Seventh Omnibus Claims Objection").

WHEREAS, on May 17, 2010, the Claimant filed Panlapina's Response to Reorganized Debtors' Forty-Seventh Omnibus Claims Objection (Administrative Expense Claim No. 18939) (Docket No. 20129) (the "Response").

WHEREAS, to resolve the Forty-Seventh Omnibus Claims Objection with respect to the Claim, the Reorganized Debtors and the Claimant entered into this Stipulation, pursuant to which the Reorganized Debtors and the Claimant agreed that the Claim should be disallowed and expunged in its entirety.

NOW, THEREFORE, the Reorganized Debtors and the Claimant stipulate and agree as follows:

1. The Claim shall be disallowed and expunged in its entirety.
2. The Response is hereby deemed withdrawn with prejudice.
3. The Court shall retain original and exclusive jurisdiction to adjudicate any

disputes arising from or in connection with this Stipulation.

So Ordered in White Plains, New York, this 14th day of September, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND  
APPROVED FOR ENTRY:

/s/ John K. Lyons  
John Wm. Butler, Jr.  
John K. Lyons  
Ron E. Meisler  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
155 North Wacker Drive  
Chicago, Illinois 60606

/s/ Thomas M. Gaa  
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- and -

- and -

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Attorneys for DPH Holdings Corp., et al.,  
Reorganized Debtors

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4421 One Penn Plaza, Suite 4110  
New York, NY 10119

Attorneys For Panalpina Management, Ltd. And  
Panalpina, Inc. et al.

# **EXHIBIT N**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DPH HOLDINGS CORP., <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Reorganized Debtors.	:	(Jointly Administered)
	:	
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ORDER PURSUANT TO 11 U.S.C. § 503(b) AND FED. R. BANKR. P. 3007 OVERRULING  
FORTY-SIXTH OMNIBUS CLAIMS OBJECTION WITH RESPECT TO PROOFS OF  
ADMINISTRATIVE EXPENSE CLAIM NUMBERS 18602 AND 19712 FILED BY NEW  
JERSEY SELF-INSURER'S GUARANTY ASSOCIATION

("CLAIMS OBJECTION ORDER REGARDING NEW JERSEY SELF-INSURERS  
GUARANTY ASSOCIATION CLAIMS")

Upon the Reorganized Debtors' Forty-Sixth Omnibus Objection Pursuant To 11  
U.S.C. § 503(b) And Fed. R. Bankr. P. 3007 To (I) Disallow And Expunge Certain  
Administrative Expense (A) Books And Records Claims, (B) Methode Electronics Claims, (C)  
State Workers' Compensation Claims, (D) Duplicate State Workers' Compensation Claims, (E)  
Workers' Compensation Claims, (F) Transferred Workers' Compensation Claims, (G) Tax  
Claims, (H) Duplicate Insurance Claims, And (I) Severance Claims, (II) Disallow And Expunge  
(A) A Certain Duplicate Workers' Compensation Claim, (B) A Certain Duplicate Tax Claim,  
And (C) A Certain Duplicate Severance Claim, (III) Modify Certain Administrative Expense (A)  
State Workers' Compensation Claims And (B) Workers' Compensation Claims, And (IV) Allow  
Certain Administrative Expense Severance Claims (Docket No. 19711) (the "Forty-Sixth  
Omnibus Claims Objection"), by which DPH Holdings Corp. ("DPH Holdings") and certain of  
its affiliated reorganized debtors in the above-captioned cases (together with DPH Holdings, the

"Reorganized Debtors"), successors of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proofs of administrative expense claim numbers 18602 and 19712 filed by New Jersey Self-Insurers Guaranty Association (the "Claimant"); and upon the Claimants' responses to the Forty-Sixth Omnibus Claims Objection (Docket Nos. 19842 and 20412) (together, the "Responses"); and upon the Claimant's Supplemental Response Of New Jersey Self-Insurers Guaranty Association To Debtors' Forty Sixth Omnibus Objection To Claims (Claim Nos. 18602 and 19712) (Docket No. 20412) (the "Supplemental Response"); and upon Reorganized Debtors' Supplemental Reply With Respect To Proofs Of Administrative Expense Claim Numbers 18602 And 19712 (New Jersey Self-Insurers Guaranty Association) (Docket No. 20446) (the "Supplemental Reply" and together with the Forty-Sixth Omnibus Claims Objection, the Responses, and the Supplemental Response, the "Pleadings"); and upon the record of the July 22, 2010 hearing held on the Forty-Sixth Omnibus Claims Objection with respect to proofs of administrative expense claim numbers 18602 and 19712; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:<sup>1</sup>

A. New Jersey Self-Insurer's Guaranty Association, the holder of proofs of administrative expense claim numbers 18602 and 19712, was properly and timely served with a copy of the Forty-Sixth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding

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<sup>1</sup> Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Forty-Sixth Omnibus Claims Objection.



Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the Order Pursuant To 11 U.S.C. §§ 105(a) And 503(b) Authorizing Debtors To Apply Claims Objection Procedures To Address Contested Administrative Expense Claims (the "Administrative Claims Objection Procedures Order") (Docket No. 18998), the proposed order with respect to the Forty-Sixth Omnibus Claims Objection, and the notice of the deadline for responding to the Forty-Sixth Omnibus Claims Objection.

B. The Claimant submitted the Responses to the Forty-Sixth Omnibus Claims Objection and the Supplemental Response.

C. On October 6, 2009, the Debtors substantially consummated the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified (the "Modified Plan"), which had been approved by this Court pursuant to an order entered on July 30, 2009 (Docket No. 18707), and emerged from chapter 11 as the Reorganized Debtors.

D. On May 27, 2010, the Reorganized Debtors filed the Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proofs Of Administrative Expense Claim Nos. 18602 And 19712 (New Jersey Self-Insurers Guaranty Association) (Docket No. 20130) (the "Claims Hearing Notice").

E. The Claimant was properly and timely served with a copy of the Claims Hearing Notice and the Supplemental Reply.

F. This Court has jurisdiction over the contested matters set forth in the Pleadings pursuant to 28 U.S.C. §§ 157 and 1334. The Pleadings are core proceedings under 28

U.S.C. § 157(b)(2). Venue of these cases and the Pleadings in this district is proper under 28 U.S.C. §§ 1408 and 1409.

G. For the reasons stated by this Court at the July 22, 2010 hearing, the Reorganized Debtors may apply proceeds of the bond securing certain New Jersey workers' compensation claims in satisfaction of such claims.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Forty-Sixth Omnibus Claims Objection with respect to proofs of administrative expense claim numbers 18602 and 19712 is overruled.
2. The Reorganized Debtors shall retain the right to seek disallowance of proofs of administrative expense claim numbers 18602 and 19712 at a later time.
3. The Reorganized Debtors are authorized, but not directed, to apply proceeds of the bond at this time to certain New Jersey workers' compensation claims in satisfaction of such claims.
4. Nothing contained herein shall prevent the Association or any other party in interest from filing a motion to determine the appropriate use of the bond pursuant to applicable law.
5. Nothing contained herein shall alter DPH Holdings's obligations to perform under the provisions of the Modified Plan.
6. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any claim asserted against any of the Debtors or the Reorganized Debtors.

7. This Court shall retain jurisdiction over the Reorganized Debtors and the holders of Administrative Claims subject to the Forty-Sixth Omnibus Claims Objection and the Supplemental Reply to hear and determine all matters arising from the implementation of this order.

8. Kurtzman Carson Consultants LLC is hereby directed to serve this order in accordance with the Claims Objection Procedures Order and the Administrative Claims Objection Procedures Order.

Dated: White Plains, New York  
September 14, 2010

/s/Robert D. Drain  
UNITED STATES BANKRUPTCY JUDGE

# **EXHIBIT O**

Pg 101 of 123  
DPH Holdings Corp.  
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Kansas Dept of Health & Environment	Paul Gerard Marx	Special Assistant Attorney General	1000 SW Jackson Ste 560	Topeka	KS	66612-1368

# **EXHIBIT P**

Pg 103 of 123  
DPH Holdings Corp.  
Special Parties

Company	Address1	City	State	Zip
Steven D Streeter	4210 Crosby Rd	Flint	MI	48506-1463

# **EXHIBIT Q**



Company	Contact	Address1	Address2	City	State	Zip
Illinois Environmental Protection Agency	James L Morgan AAG	Environmental Bureau	500 S 2nd St	Springfield	IL	62706
Ohio Environmental Protection Agency	Michelle T Sutter Ohio Attorney General	Environmental Enforcement Section	30 E Broad St 25th Fl	Columbus	OH	43215-3400
Ohio Environmental Protection Agency	Victoria D Garry Asst Attorney General	Environmental Enforcement Section	30 E Broad St 25th Fl	Columbus	OH	43215-3400

# **EXHIBIT R**

Company	Contact	Address1	Address2	City	State	Zip
Excellus Health Plan Inc Eft	Sharon Jackson Treasury Oper	Bc Bs Of Rochester	PO Box 9620	Rochester	NY	14604-0620
Excellus Health Planblue Choice	Daniel Zimmerman	165 Court St		Rochester	NY	14647
Harris Beach PLLC	Lee E Woodard	One Park Place 4th Floor	300 South State Street	Syracuse	NY	13202
Univera Healthcare	Jennifer Ruberto	An Excellus Company	205 Pk Club Ln	Buffalo	NY	14221-5239

# **EXHIBIT S**

Company	Contact	Address1	Address2		City	State	Zip
Eashonda D Williams	Gilbert PLLC	A Spencer Gilbert III	4500 I 55 N Ste 246	PO Box 13187	Jackson	MS	39236
Eashonda D Williams	Mississippi Workers Compensation	Individual Self Insurer Guaranty Assn	PO Box 13187		Jackson	MS	39236
Eashonda D Williams		1186 Lenoir Rd			Magnolia	MS	39652

# **EXHIBIT T**

Pg 111 of 123  
DPH Holdings Corp.  
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Michigan Funds Administration	Dennis J Raterink Asst Attorney General	Labor Division	PO Box 30736	Lansing	MI	48909

# **EXHIBIT U**



Company	Contact	Address1	Address2	Address3	City	State	Zip
Lee H Young Jr	Gilbert PLLC	A Spencer Gilbert III	4500 I 55 N Ste 246	PO Box 13187	Jackson	MS	39236
Lee H Young Jr	Mississippi Workers Compensation	Individual Self Insurer Guaranty Assn	PO Box 13187		Jackson	MS	39236
Lee H Young Jr		1212 Reserve Drive			Clinton	MS	39056

## **EXHIBIT V**

Company	Address1	City	State	Zip
Philip J Carson	56 Rivocean Dr	Ormond Beach	FL	32176
Philip J Carson	11401 Vernon Ave	Port Richey	FL	34668

# **EXHIBIT W**

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DPH Holdings Corp.  
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Delphi Automotive Systems LLC	Karen J Craft Legal Staff	5825 Delphi Dr	M C 480 410 268	Troy	MI	48098
Winegarden Haley Lindholm & Robertson PLC	Maynard F Newman	G 9460 S Saginaw St Ste A		Grand Blanc	MI	48439

# **EXHIBIT X**

Company	Contact	Address1	Address2	City	State	Zip
Jose C Alfaro and Martha Alfaro	c o Bobby Gerald Sumner	Bendinelli Law Office PC	11184 Huron Street Suite 10	Denver	CO	80234
Jose C Alfaro and Martha Alfaro	c o Bobby Gerald Sumner	Bendinelli Law Office PC	9035 Wadsworth Parkway Ste 4000	Westminster	CO	80021
Jose C Alfaro and Martha Alfaro	c o Gerald Sumner	899 Logan St Ste 200		Denver	CO	80209
Jose C Alfaro and Martha Alfaro	Jose C Alfaro	Bernard Whalen	107 W 12th St	Goodland	KS	67735
Jose C Alfaro and Martha Alfaro	Jose C and Martha Alfaro		304 W 5th St	Goodland	KS	67735

# **EXHIBIT Y**



Company	Contact	Address1	City	State	Zip
Bialson Bergen & Schwab	Thomas M Gaa	2600 El Camino Real Ste 300	Palo Alto	CA	94306
White & Williams LLP	Karel S Karpe	4421 One Penn Plaza Ste 4110	New York	NY	10119

# **EXHIBIT Z**

Company	Contact	Address1	Address2	City	State	Zip
New Jersey Self Insurers Guaranty Assoc	c o Jeffrey Bernstein Esq	McElroy Deutsch Mulvaney & Carpenter LLP	Three Gateway Ctr	100 Mulberry St	Newark	NJ 07102-4079